

Broker update

The latest broker news to your inbox



Hi \${FNAME}\$,

Did you know?

At MyState Bank, we accept **one-year financials** for self-employed applicants on loans up to **80% LVR**.

What we need:

- 2024 Personal Tax Return & ATO Notice of Assessment.
- 2024 Business Taxation Return (if Company/Trust).
- 2024 Business Financial Statements (if Company/Trust).
- 2024 Partnership Tax Return (if applicable).
- Latest 6 months of ATO BAS.
- Depreciation Schedule (if used as an addback).

Broker NPS
+69.4

MyState NPS
+54.77

"Process and service was excellent, along with a very good competitive rate."

PLAN Broker, WA

Important update: Construction payment process

We've made changes to how **Construction Authority Payment** requests are submitted and completed by customers. Requests must now be lodged via the **broker portal**.

How it works:

- Submit the request via the broker portal [here](#).
- Request comes to our construction team who will issue the **Construction Payment Authority request** to the customers via DocuSign.
- The customer signs and attaches their invoice directly in DocuSign.
- Once the customers have completed these steps, it will automatically be sent back to our construction team for processing.

If you have any questions or want to chat through scenarios, feel free to [reach out](#).

Kind regards,

\${CRM:CONTACTOWNER}\$

\${CRM:CONTACTOWNERMOBILE}\$



MyStateBank

Important information

Any advice is general only and does not take into account your personal objectives, financial situation or needs and you should consider whether it is appropriate for you. Loan applications are subject to MyState's credit approval criteria. Terms and conditions, fees and charges may apply.

MyState Bank Limited (MyState Bank) ABN 89 067 729 195 AFSL & Australian Credit Licence 240896. A wholly owned subsidiary of MyState Limited ABN 26 133 623 962. If you have any questions, please visit <https://mystate.com.au/about-us/contact-us>.